



INITIAL INTERVIEW FORM

Name: _____ Date: _____
 Address: _____ Phone: _____
 Emergency contact: _____ Phone: _____
 Age: _____ Sex: _____ Occupation: _____
 Height: _____ Weight: _____ Highest Level of Education: _____
 Marital Status: _____ Advance Directives: _____
 Diagnosis: _____ Insurance Provider: _____
 Referring Physician: _____
 Primary Care Physician: _____
 Referral Source: _____
 Chief Complaint: _____

History

How many times have you been hospitalized in the last year due to lung problems? _____
 # of days in the hospital in the last year due to lung disease? _____
 How many E.R. visits have you had in the past year as a results of breathing difficulty? _____
 Last hospital admission: _____ Release: _____
 Previous hospitalizations: _____
 Have you ever attended a pulmonary rehabilitation program? _____
 Have you ever had any chest injuries or surgeries? Yes / No
 Type _____
 Do you have upcoming surgeries? Yes / No
 Do you have any physical limitations that may affect your ability to exercise (sensory loss, amputation, stroke, surgeries, fractures, etc.)? _____
 Do you have any other medical problems? _____
 Cardiovascular disease _____
 Hypertension _____
 Diabetes _____
 G-I problems _____
 Reflux/hiatal hernia _____
 Osteoporosis _____
 Sinusitis _____
 Vision or healing problems _____
 Other _____

Have you ever had or do you have:

Emphysema	_____	Valley fever	_____
Asthma	_____	Tuberculosis	_____
Bronchitis	_____	Pleurisy	_____
Pneumonia	_____	Lung cancer	_____
Bronchiectasis	_____	Sinus trouble	_____
Blood clot in lung	_____	Other	_____
High pressure in lungs	_____		

(continued)

Do you have a family history of respiratory disease? _____
Have you ever used tobacco? _____ What form? Chew/Smoke _____
Do you chew/smoke now? _____ How long did/have you used tobacco? _____
When did you stop chewing/smoking? _____
If you are still smoking, do you plan to quit? _____
Do you live with any smokers? _____
Other substance abuse? _____

Have you ever been exposed to:

Asbestos dust	Yes/No	Paint fumes	Yes/No
Cotton dust	Yes/No	Plastic fumes	Yes/No
Mining dust	Yes/No	Solvent fumes	Yes/No
Other dusts	Yes/No	Other fumes	Yes/No

Do you consume alcohol? _____ How much? _____
Do you have an allergies (food, pollen, drugs, etc.)? _____
How many colds do you get per year? _____
Vaccines: Flu Yes/No Pneumonia Yes/No
Do you ever have chest pain? _____ Location _____
Type of pain _____ Frequency _____
Have you ever had a heart attack? _____ When? _____

Major Symptomatology

What are your symptoms? _____
What were your symptoms last year? _____
What were your symptoms five years ago? _____
When did you realize that you had lung problems? _____

Disease Impact

Do you sleep flat or with your head elevated? _____
If elevated, how high? _____
Do you awaken during the night? _____ How often? _____
Why? _____
Do your ankles ever swell up? _____ When? _____
Do you cough? _____ What part of the day? _____
Do you cough up sputum? _____ When? _____
Describe _____
Have you ever coughed up blood? _____

Dyspnea Index

- _____ Class 1: If SOB, consistent with activity
- _____ Class 2: SOB climbing hills or stairs
- _____ Class 3: Can walk at own pace but not at normal pace without SOB
- _____ Class 4: SOB walking 100 yards on level ground, dressing, or talking

Do you use oxygen? _____ How often? _____ LPM: _____
Type of oxygen delivery system _____ Supplier _____
Are you on any home respiratory therapy? _____ Type _____
Do you use any respiratory equipment? _____ Type _____
How do you clean the equipment? _____

(continued)

Do you have trouble eating? _____ Why? _____
Do you have trouble gaining or losing weight? _____

